



European
Commission



Situacion del comercio de ovino y caprino en EU

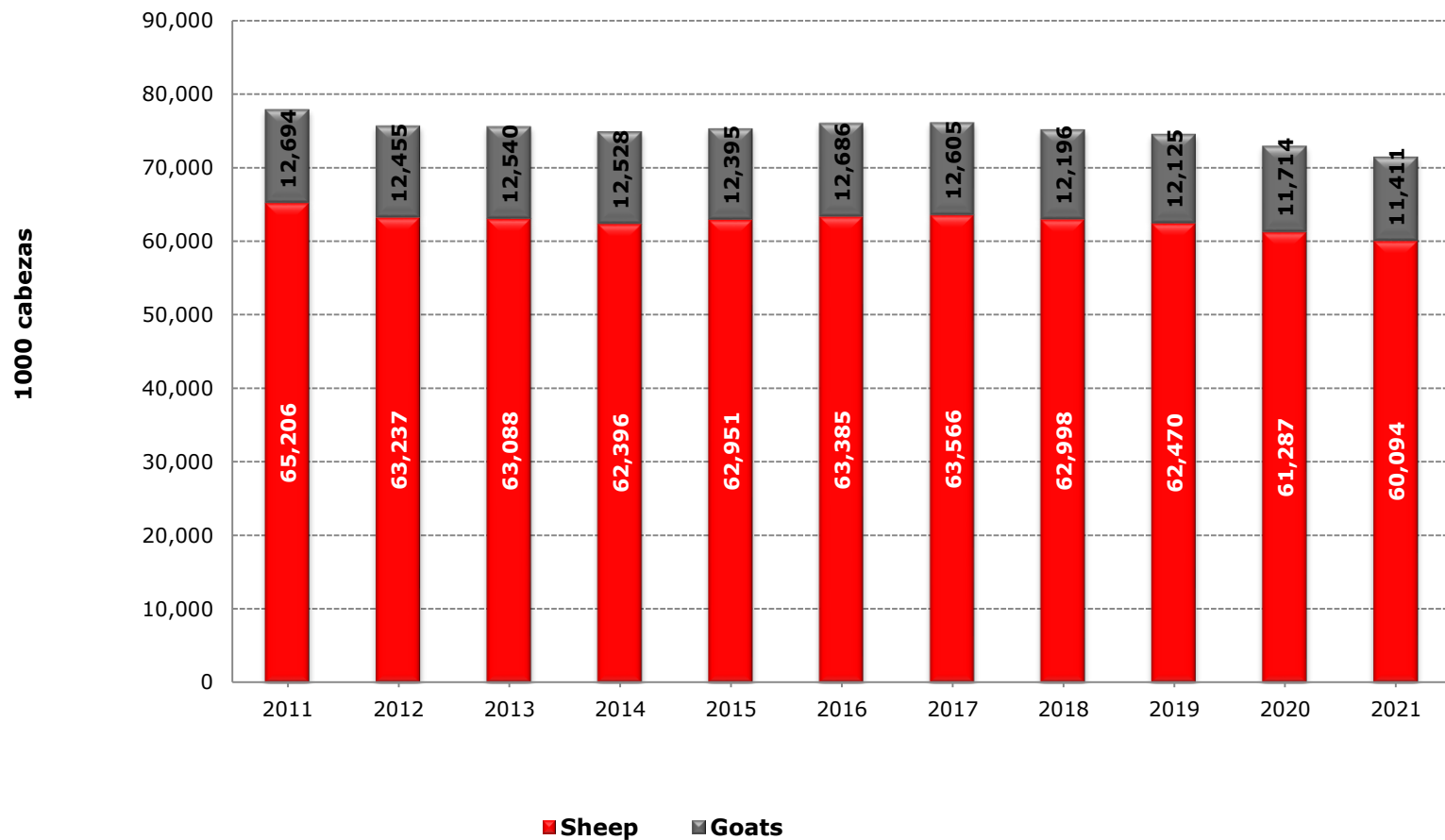
DG AGRI- Unidad E3 Productos Animales

Comision Europea

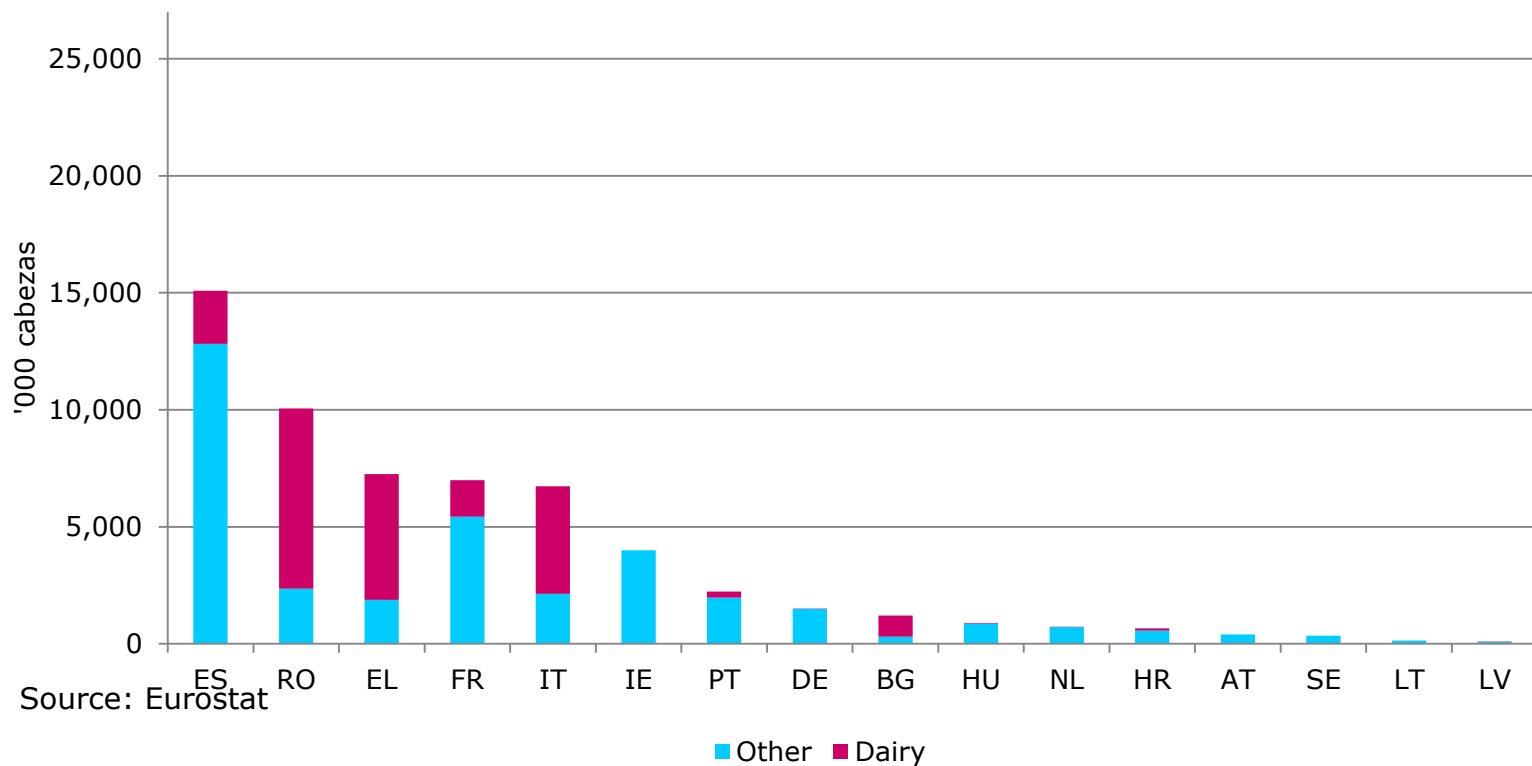
VI Seminario INTEROVIC

Madrid 19-01-2023

Evolucion UE ovino/caprino

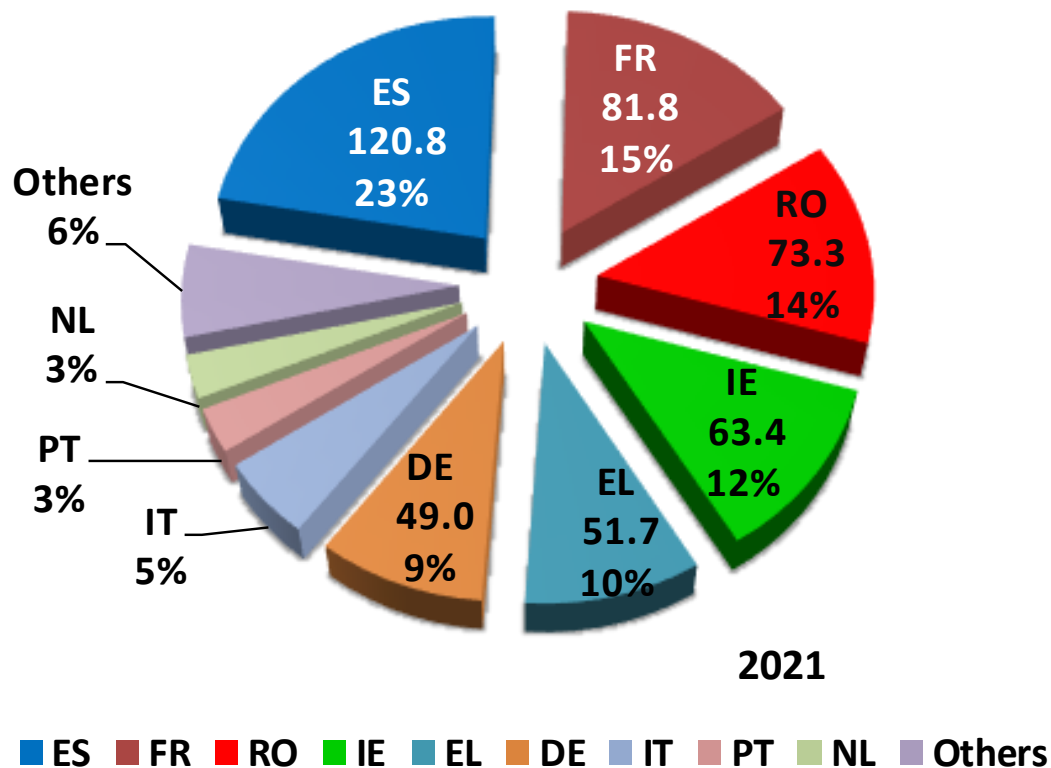


Ovino UE carne/leche

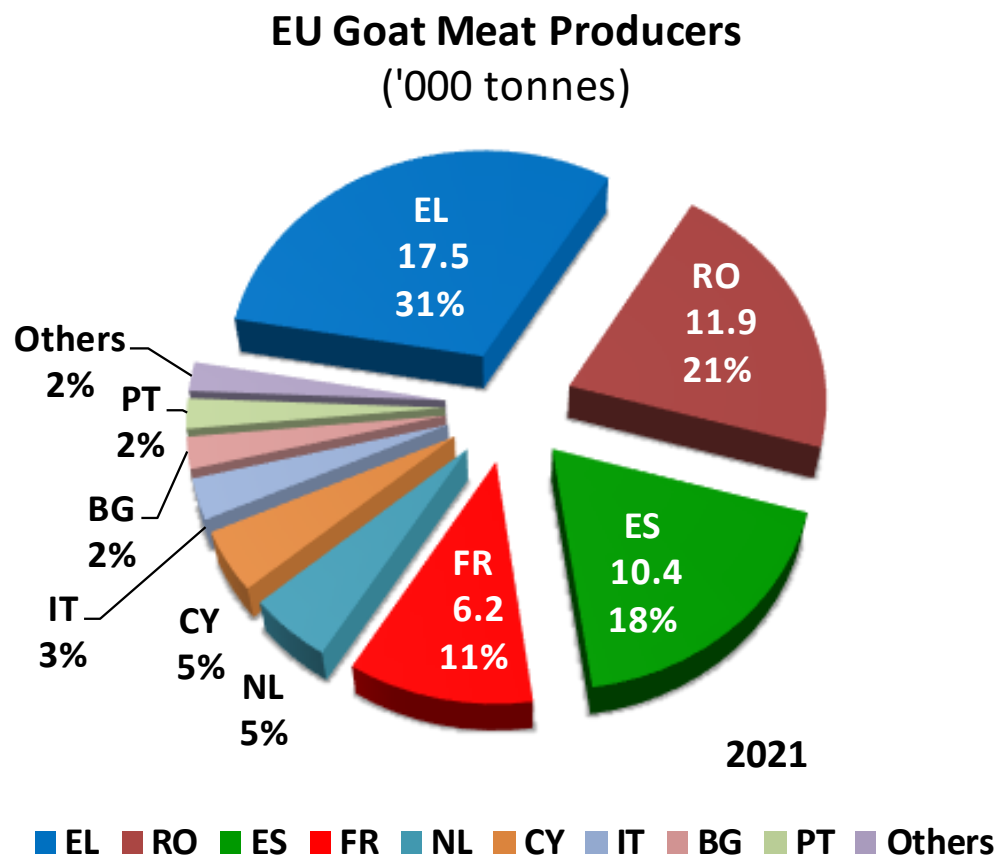


Produccion UE ovino carne

EU Sheep Meat Producers
('000 tonnes)

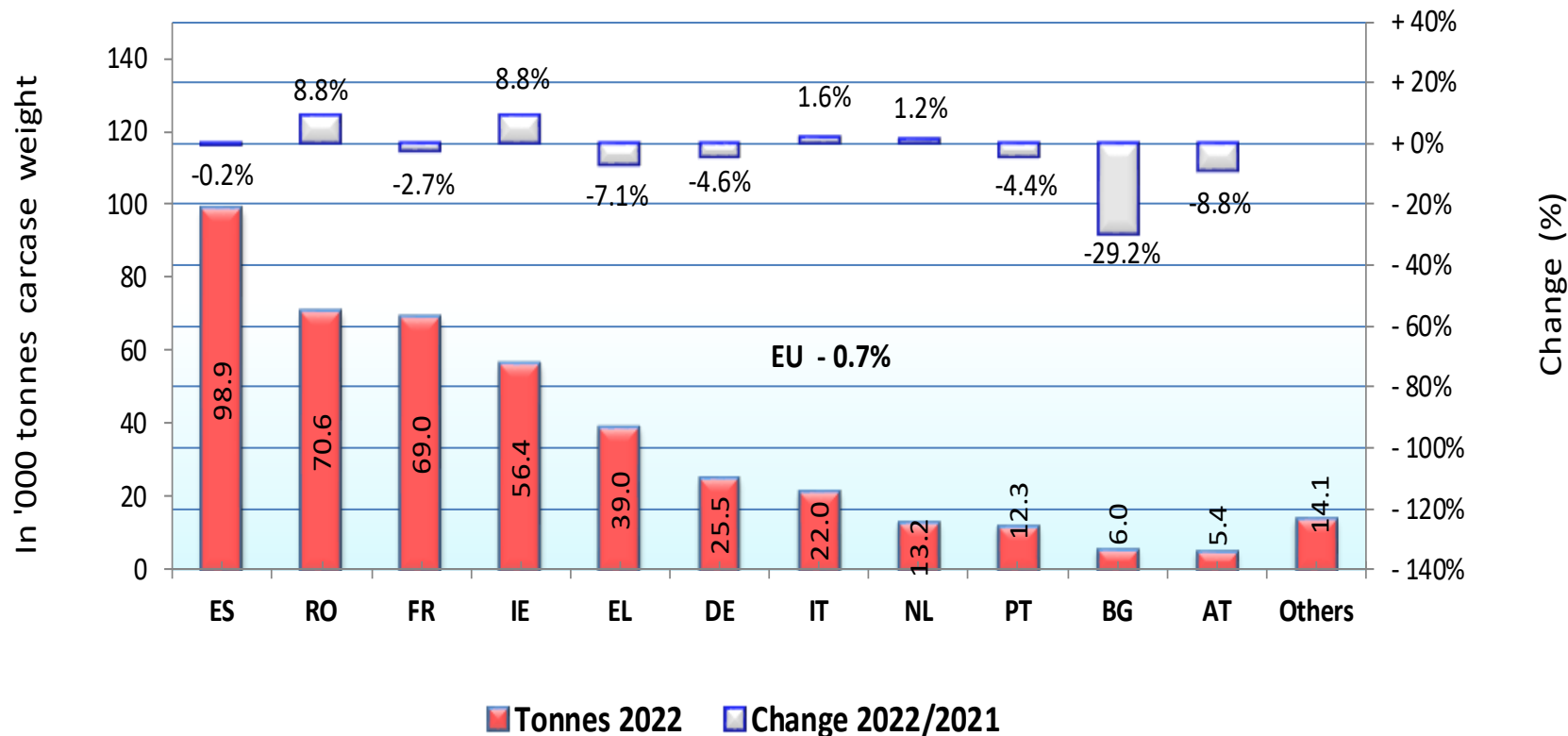


Produccion UE caprino carne



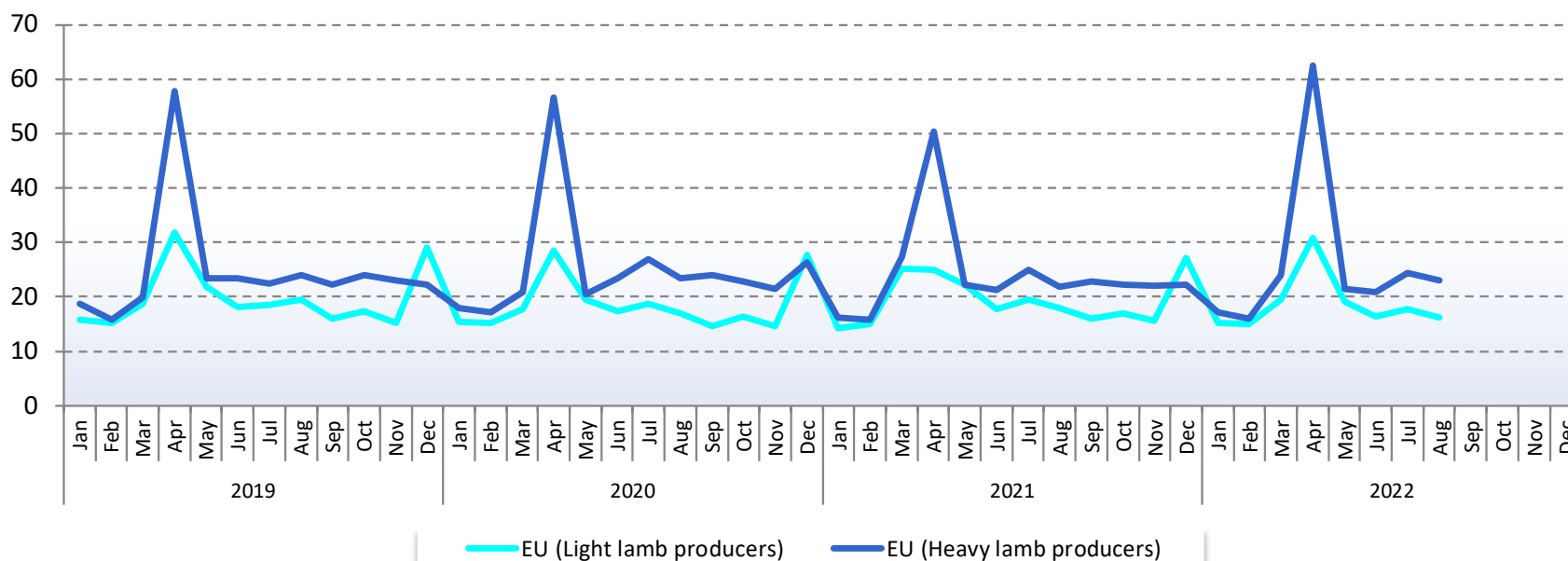
Produccion UE Ovino

Sheep slaughtering for EU 2022/2021 (up to October)



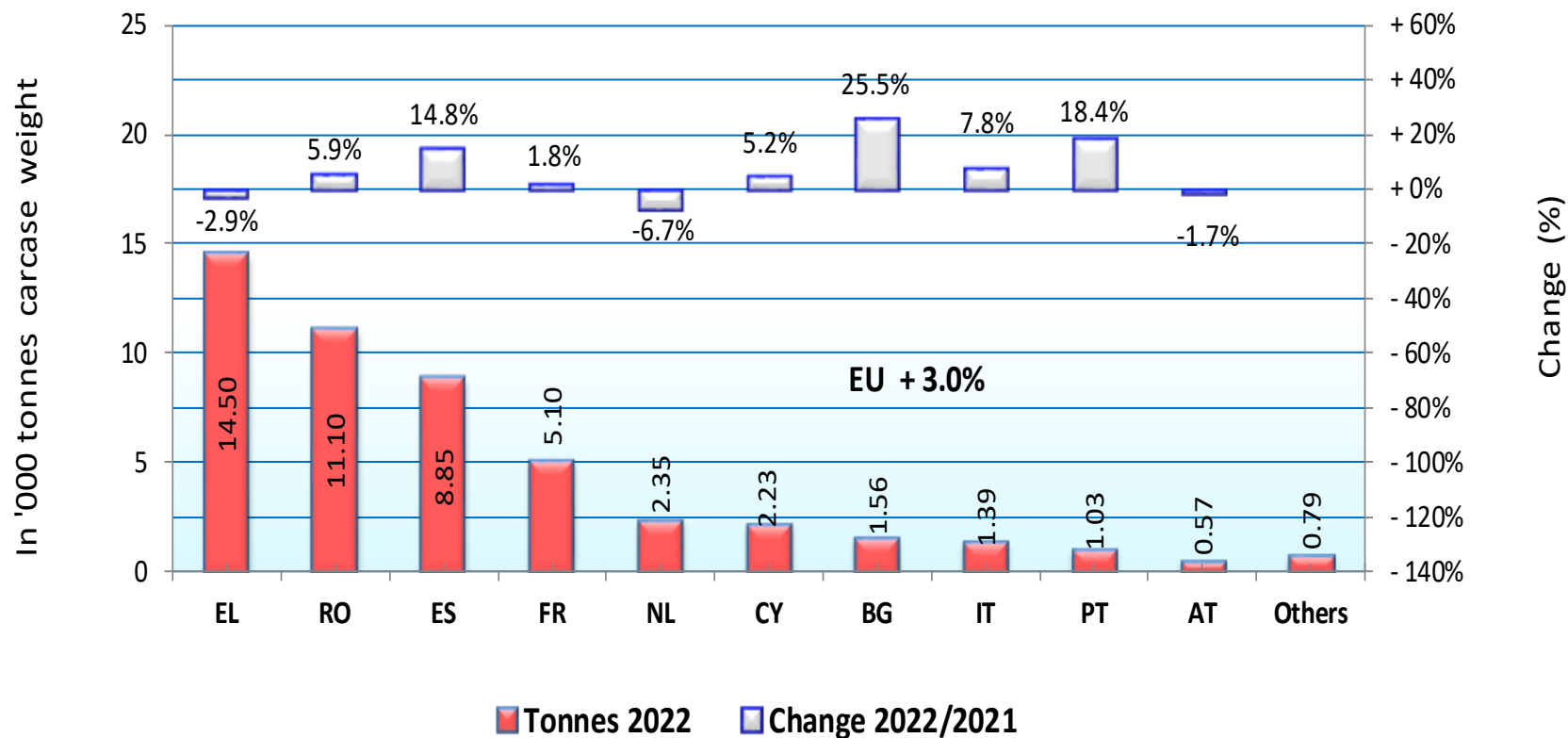
Evolucion producción UE ovino

Monthly sheep slaughtering (in '000 tonnes)



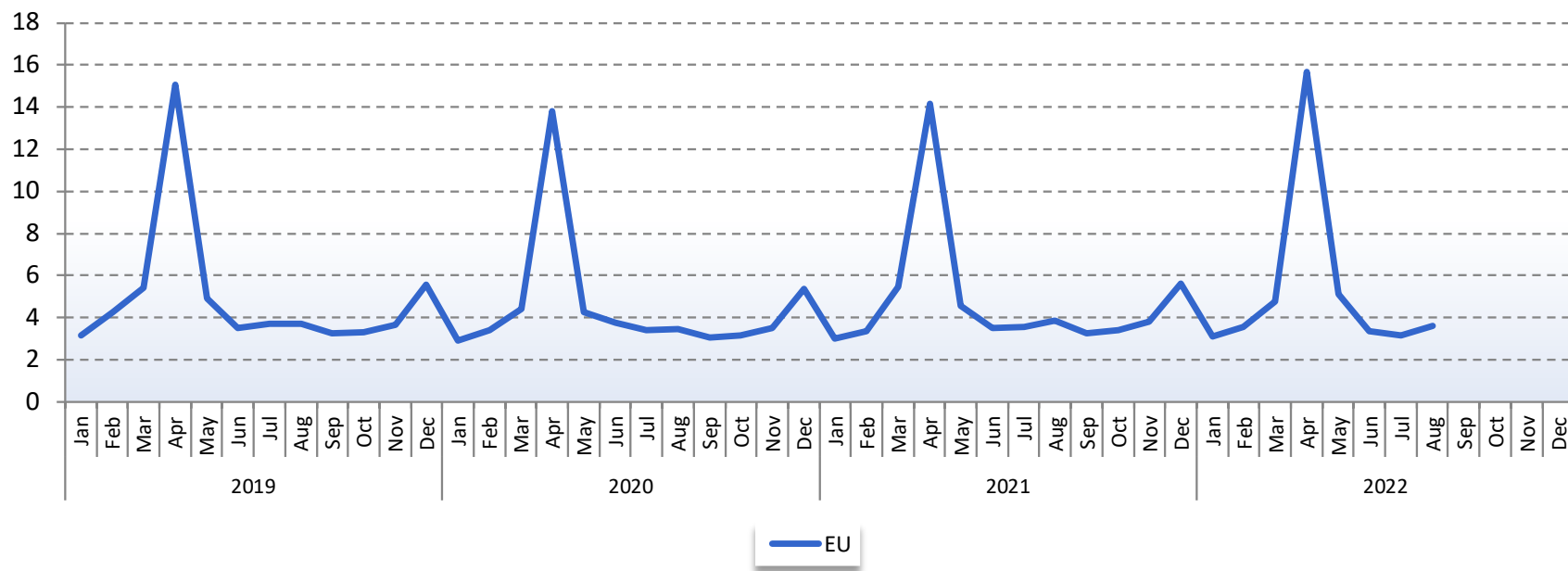
Produccion UE Caprino

Goat slaughtering for EU 2022/2021 (up to October)



Evolution production UE caprino

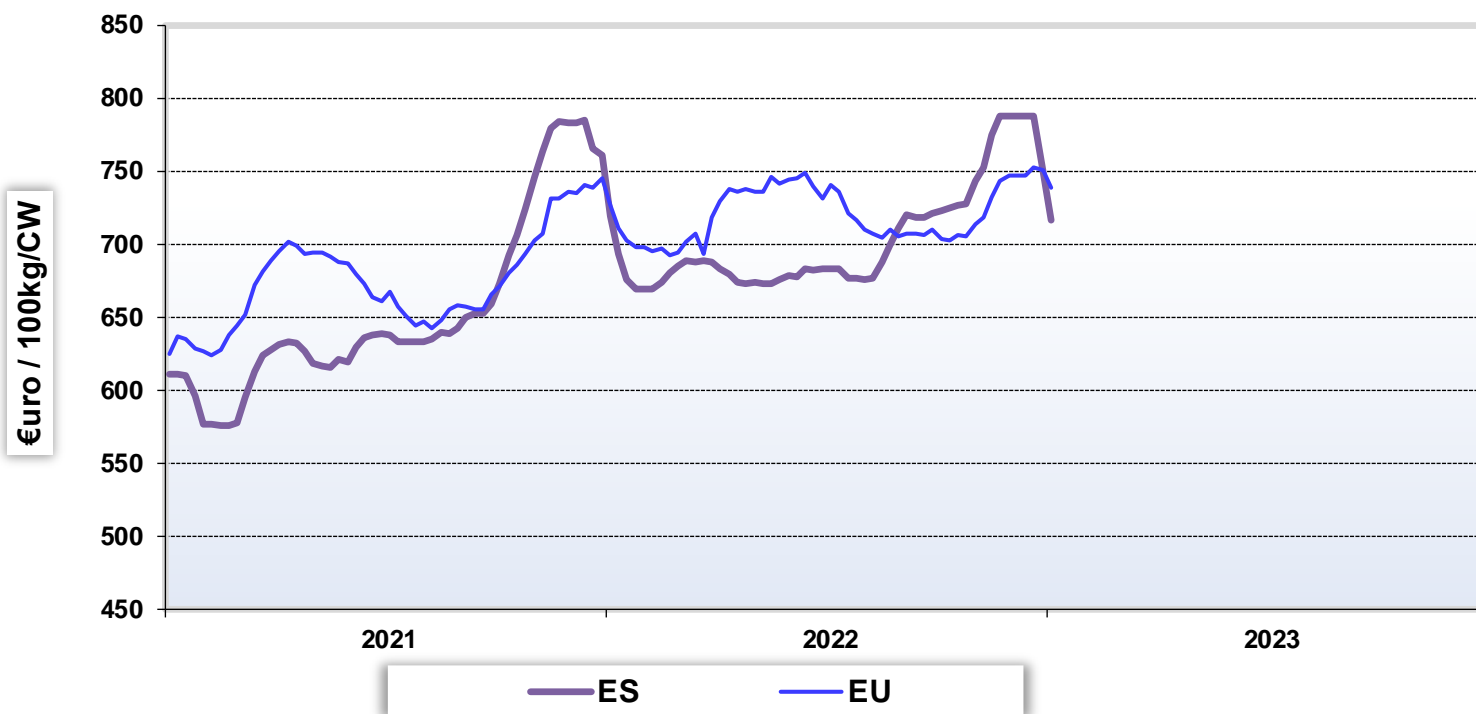
Monthly goat slaughtering in the EU (in '000 tonnes)



EVOLUCION PRECIOS UE CORDEROS

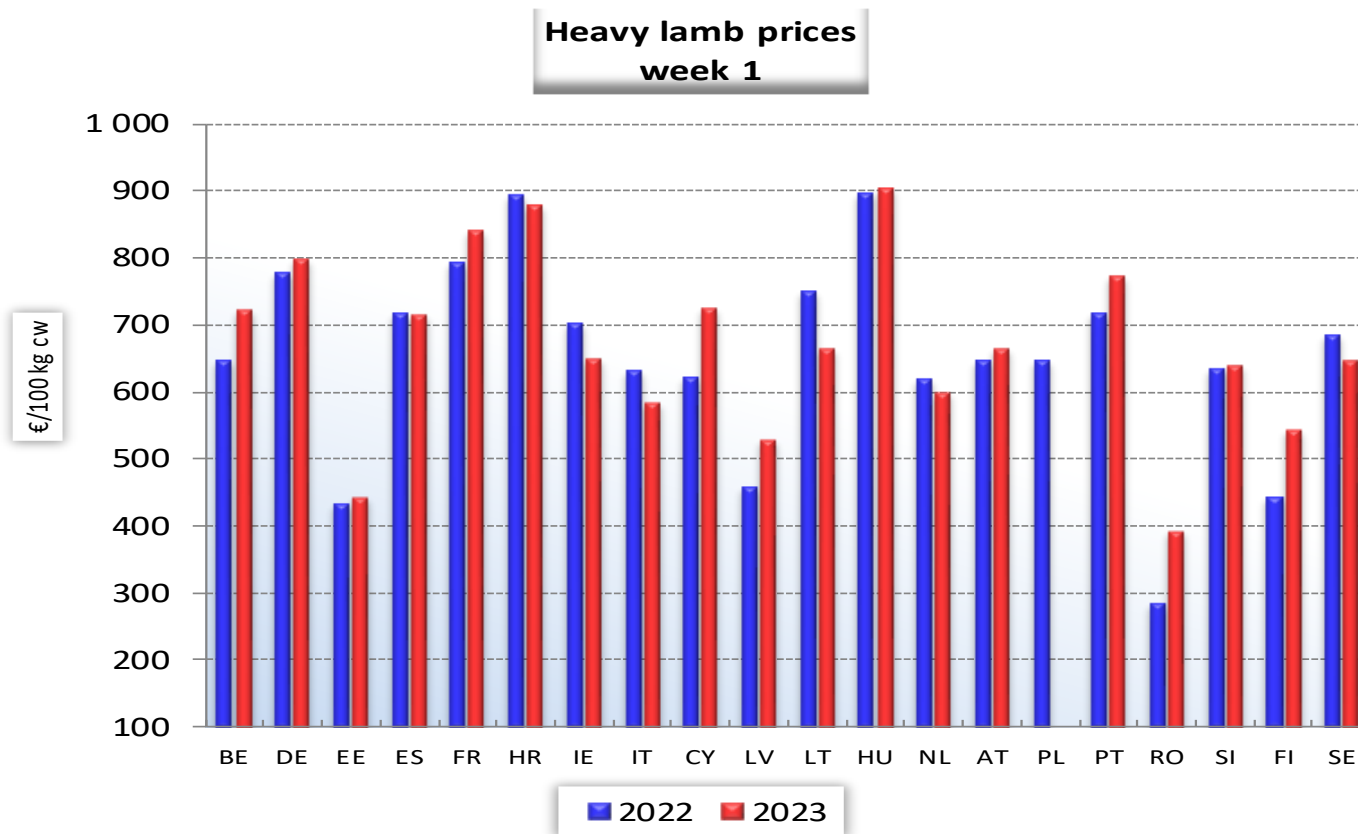
Canales pesadas

Evolution of ES and EU average heavy lamb prices



EVOLUCION PRECIOS UE CORDEROS

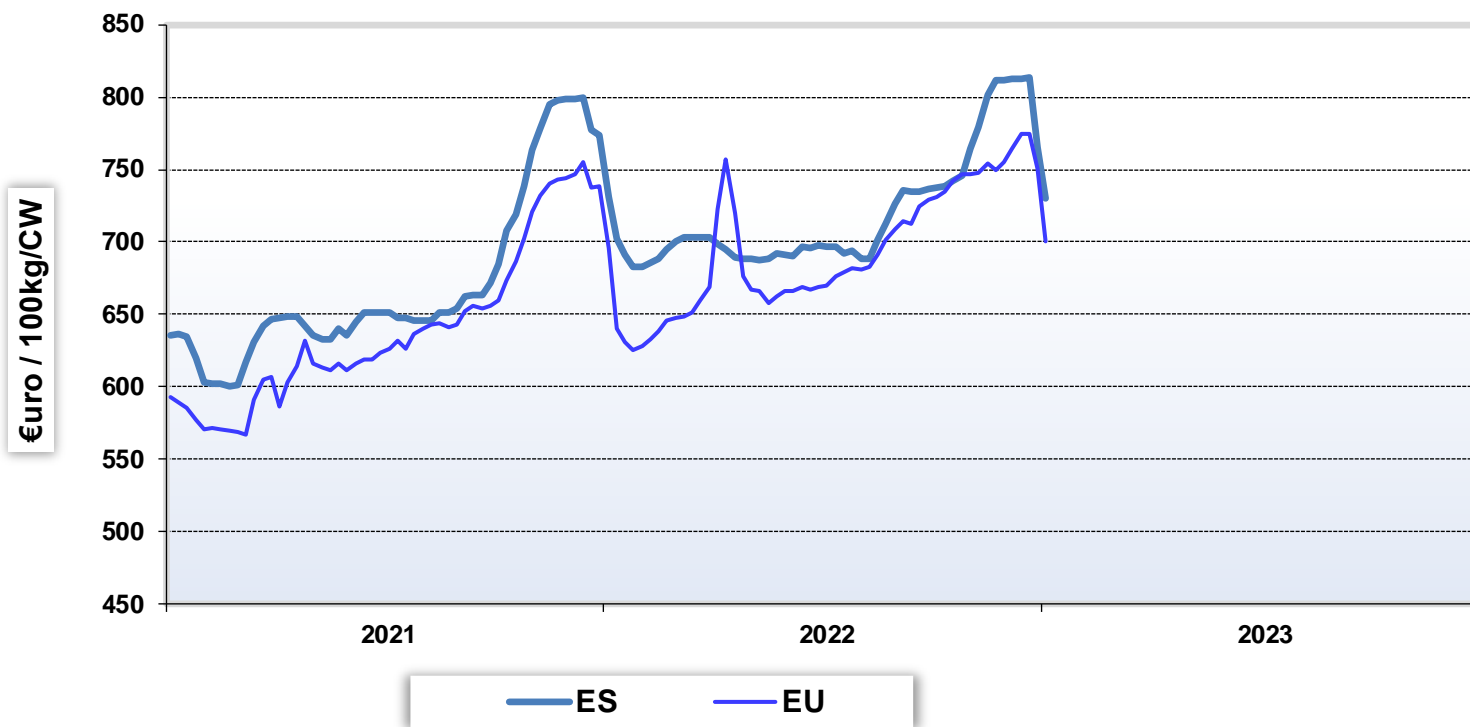
canales pesadas



EVOLUCION PRECIOS UE CORDEROS

Canales ligeras

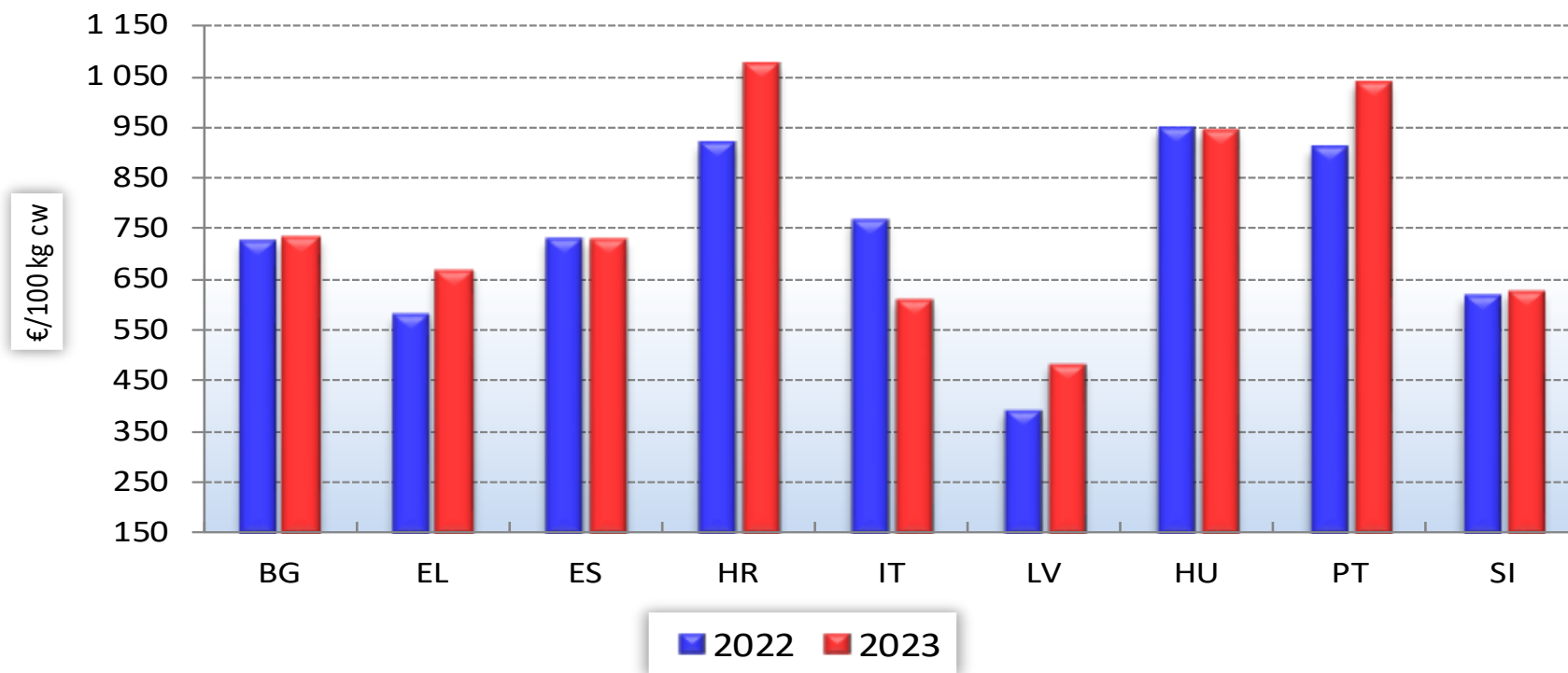
Evolution of ES and EU average light lamb prices



EVOLUCION PRECIOS UE CORDEROS

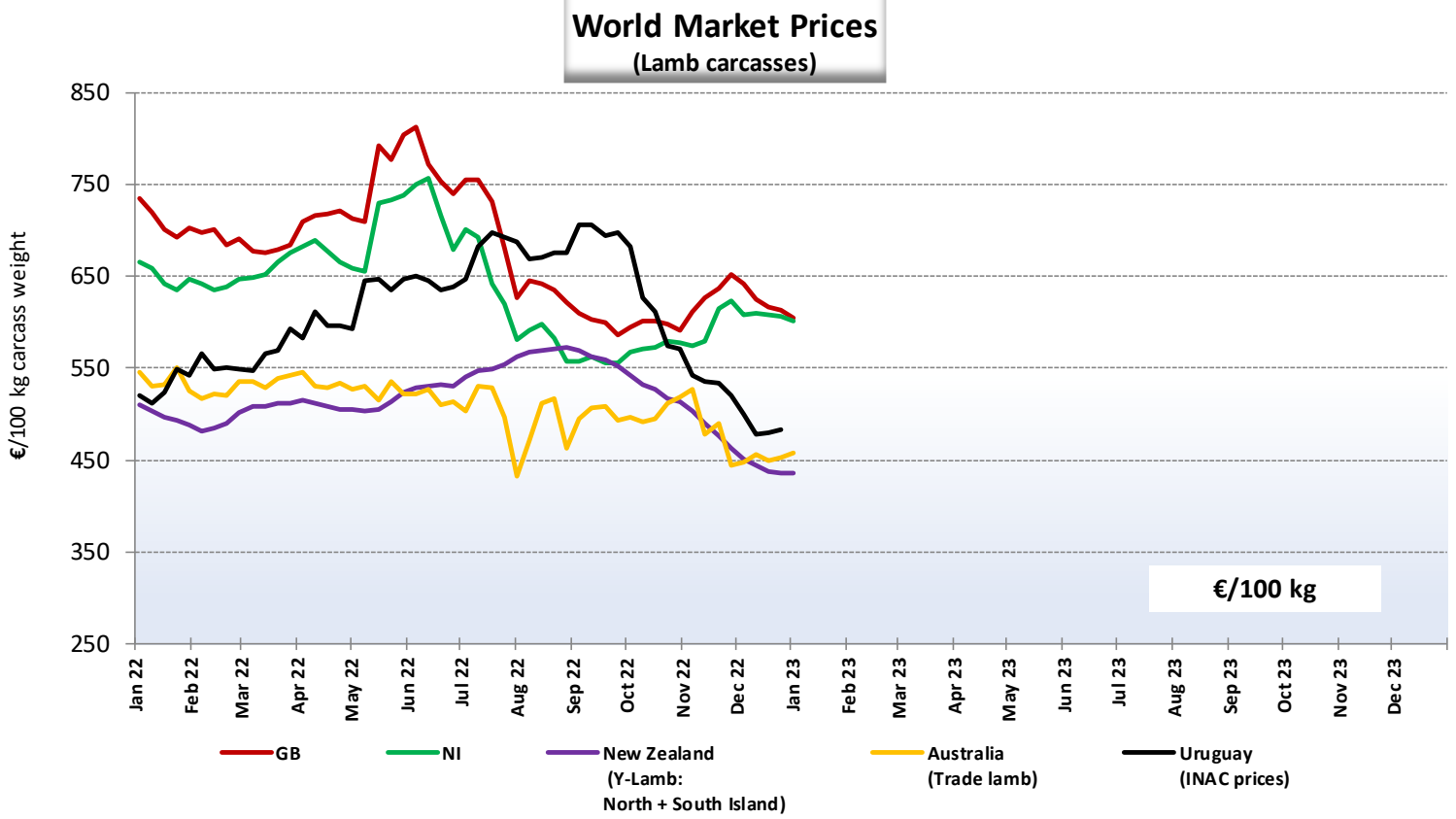
Canales ligeras

Light lamb prices
week 1

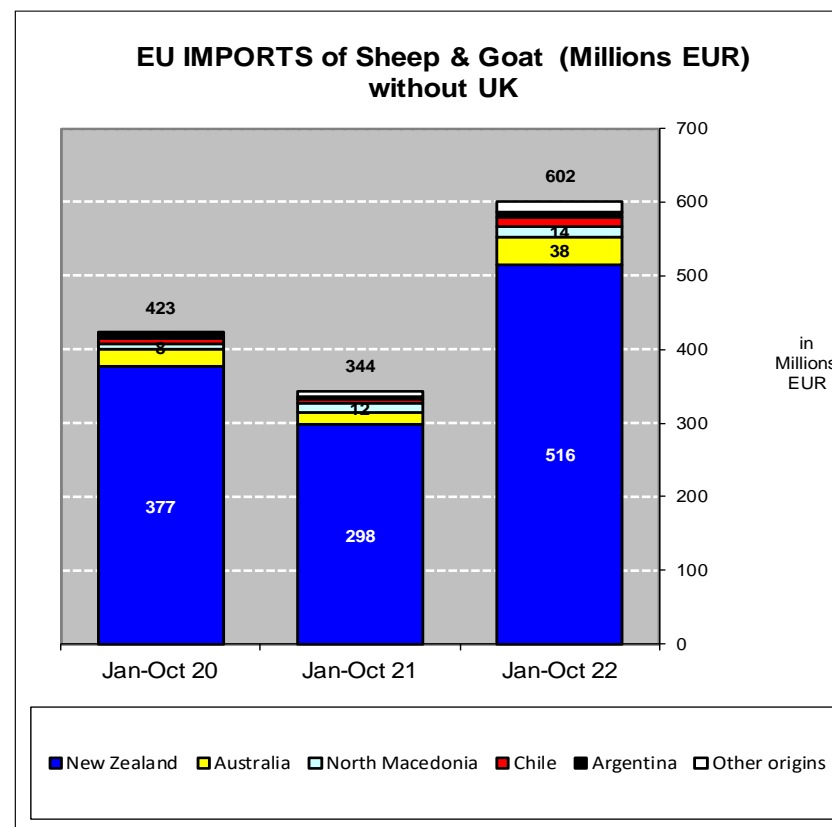
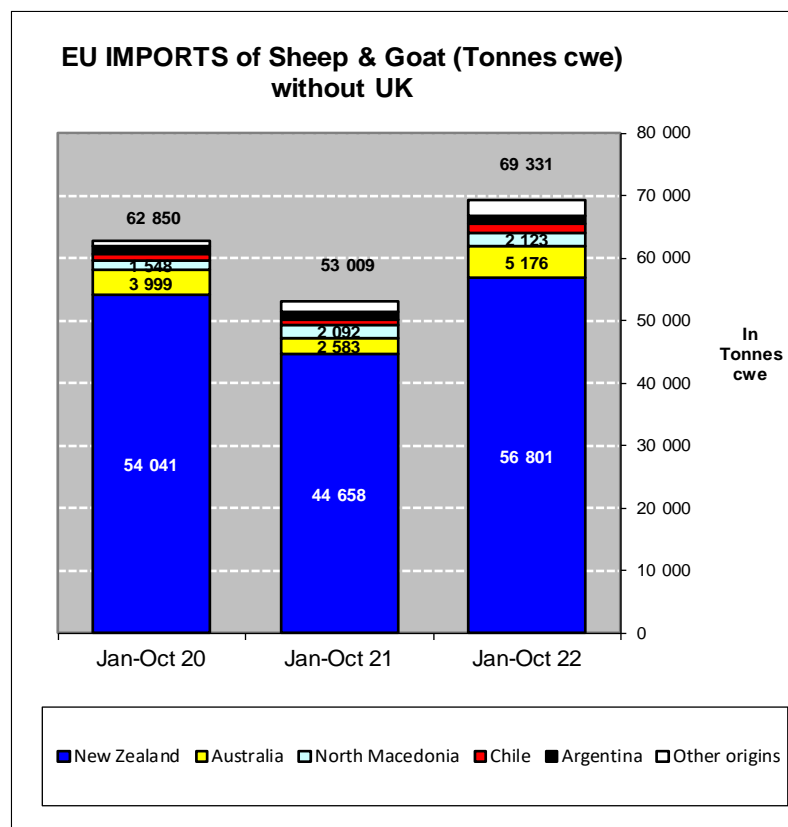


EVOLUCION PRECIOS MUNDO

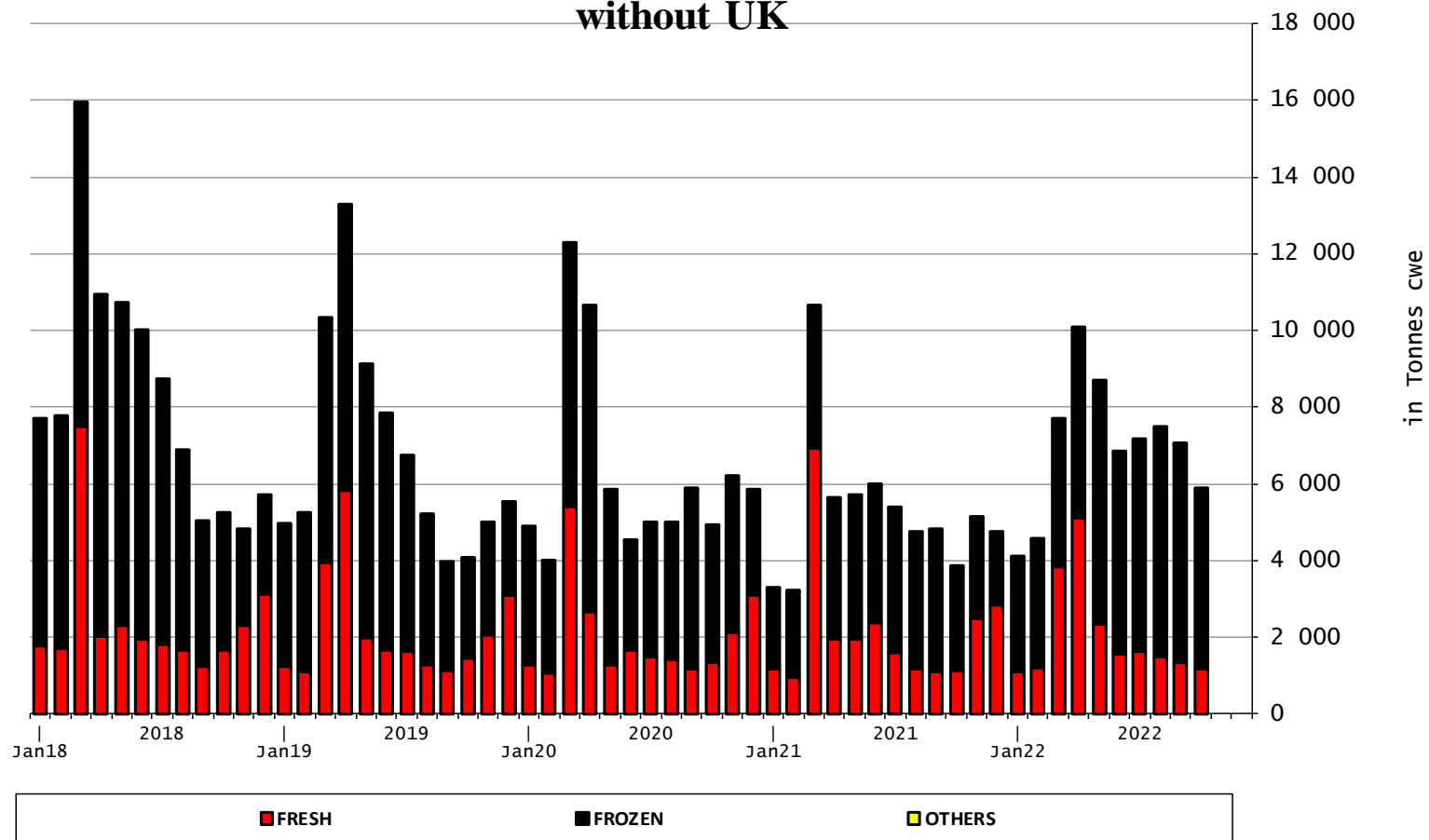
NI, GB, NZ, AUS, UY



EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

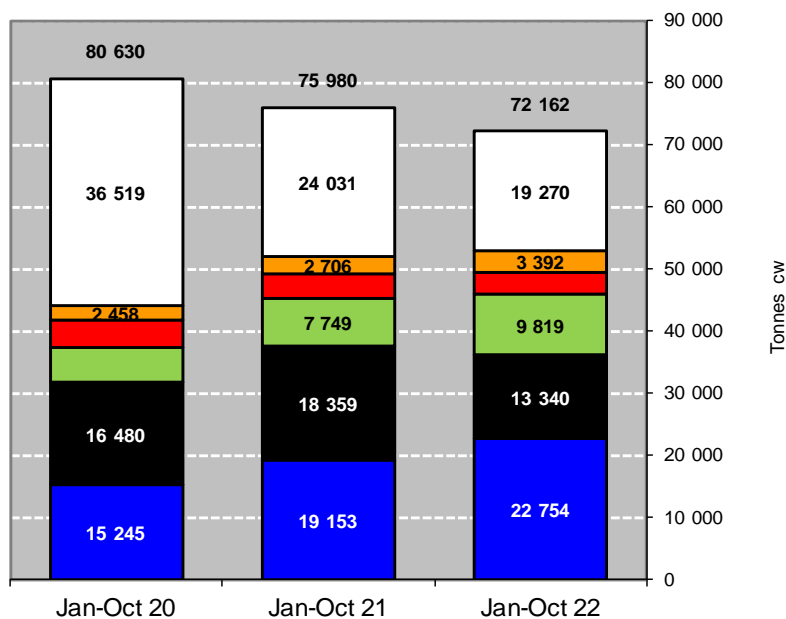


EU Imports of Sheep and Goat products without UK



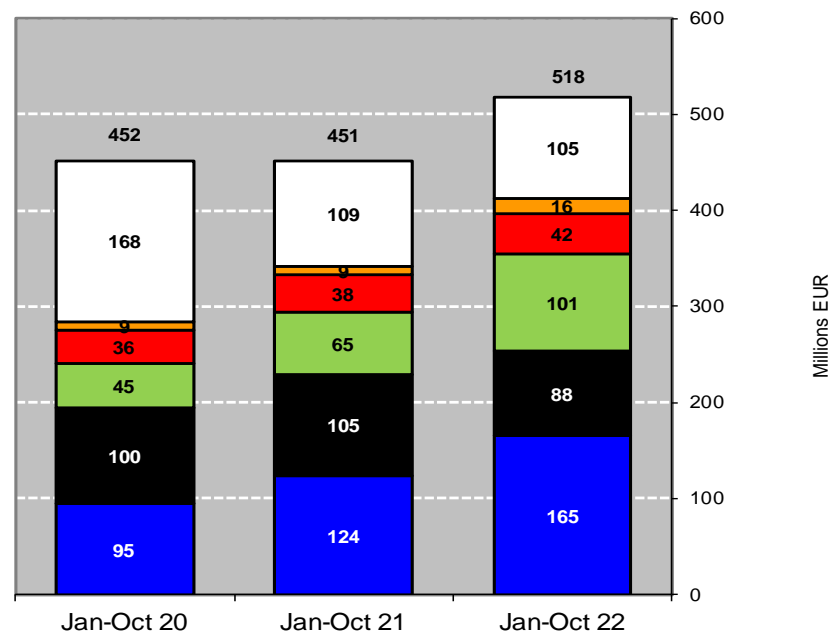
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe) without UK



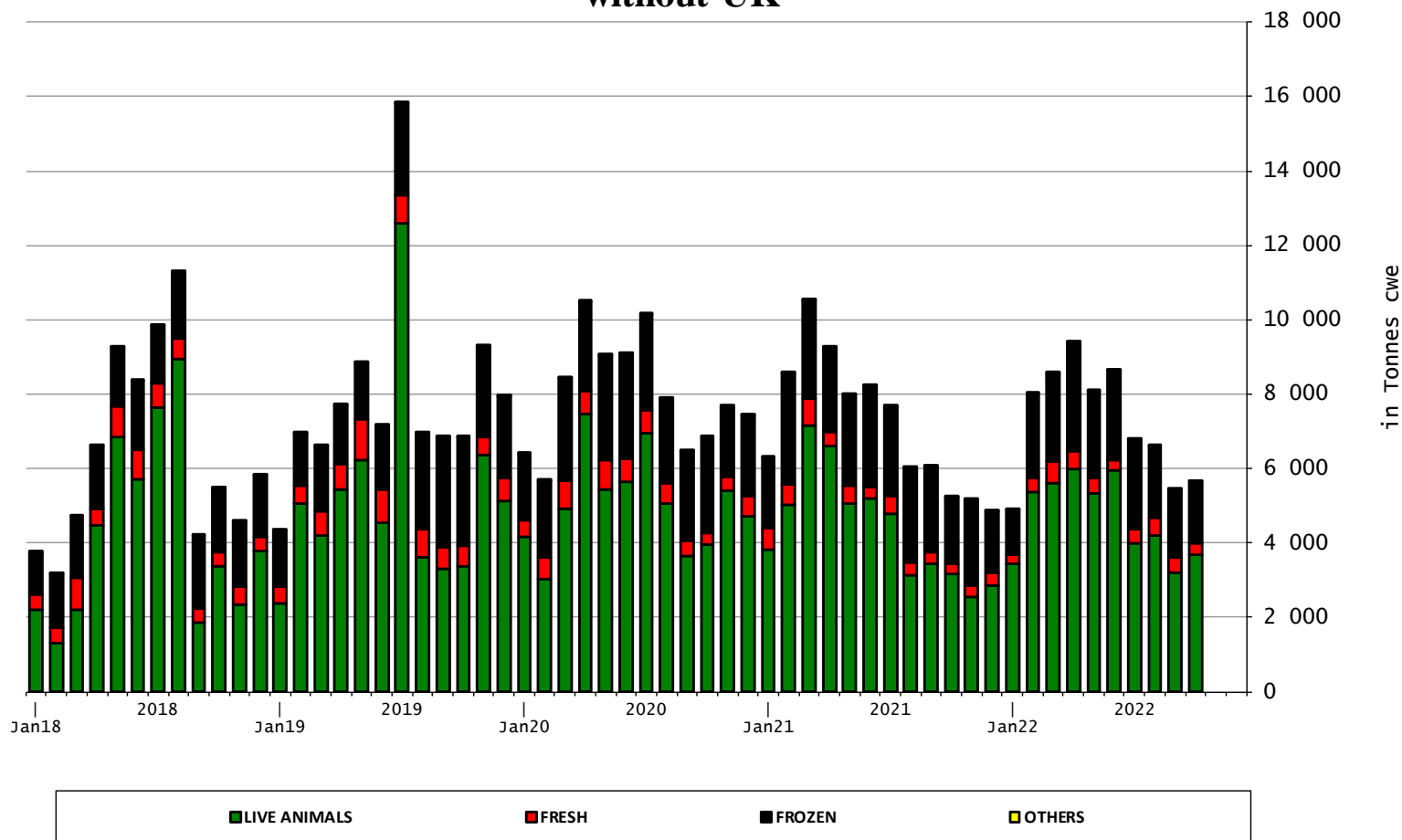
■ Jordan ■ Saudi Arabia ■ Israel ■ Switzerland ■ Qatar ■ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR) without UK



■ Jordan ■ Saudi Arabia ■ Israel ■ Switzerland ■ Qatar ■ Other destinations

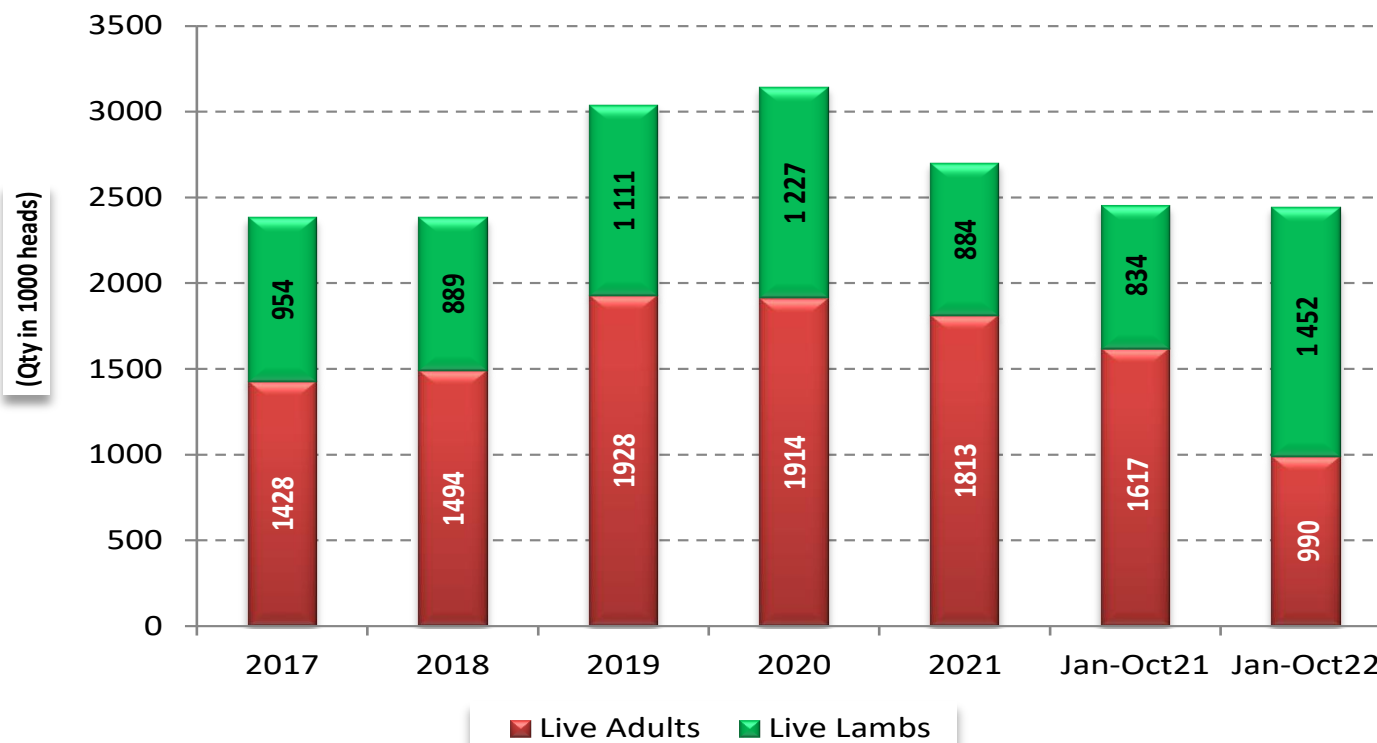
EU Exports of Sheep and Goat products without UK



Comercio UE ovino/caprino

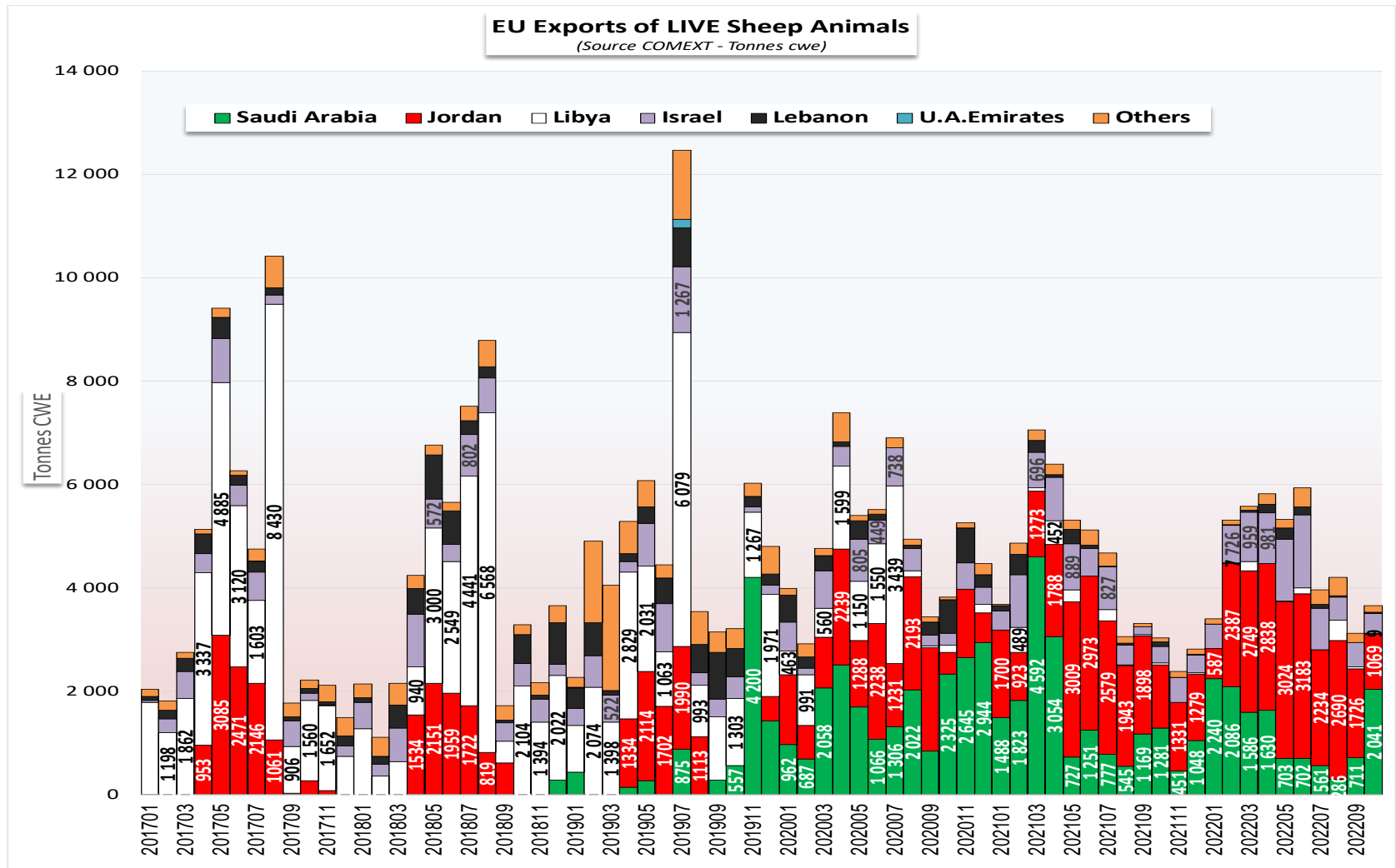
EXPORTACIONES Animales Vivos

Evolution EU exports of live sheep
(Excluding pure-bred breeding)

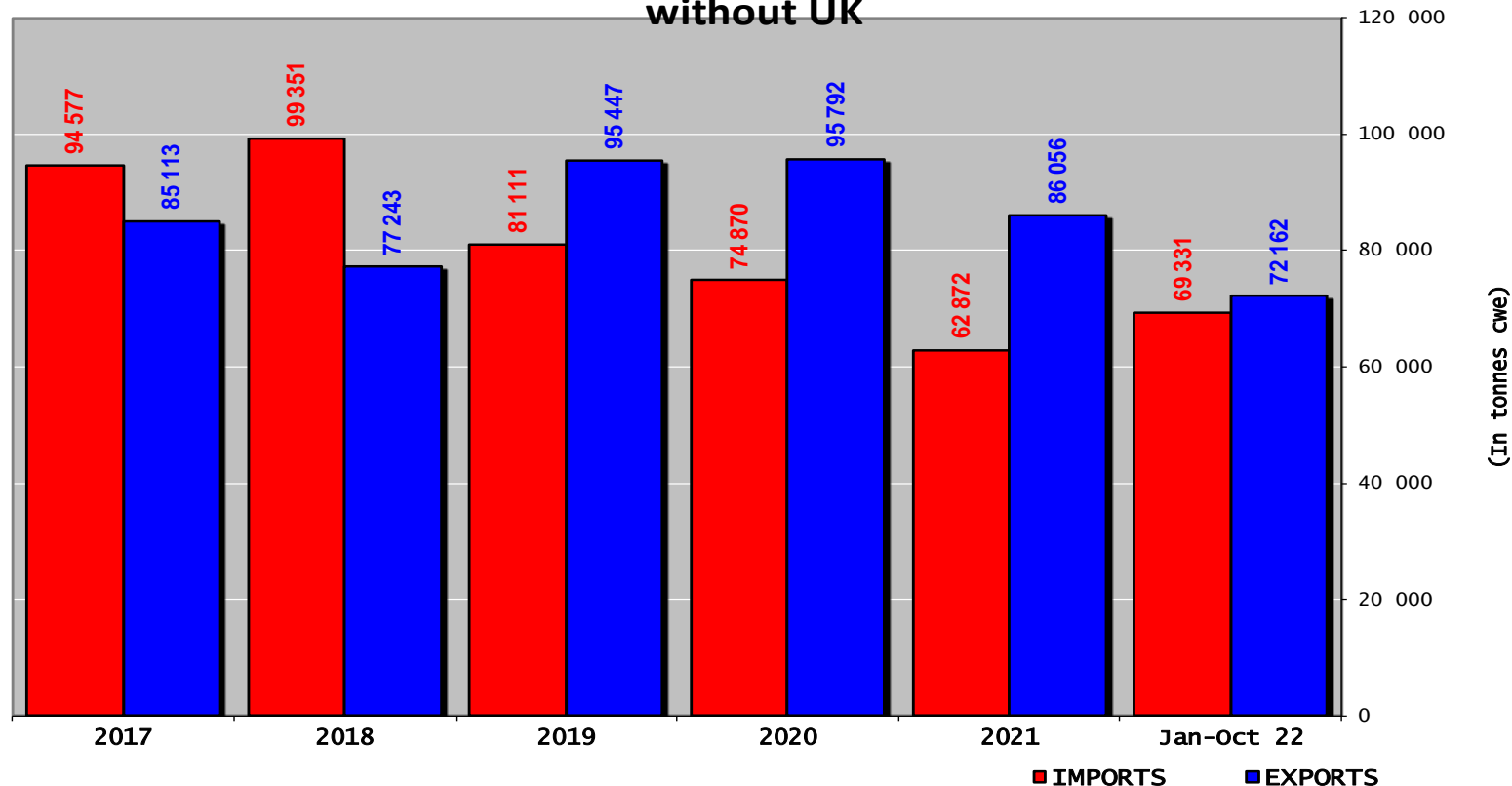


Comercio UE ovino/caprino

Exportaciones Animales Vivos



Evolution of EU Sheep and Goat Trade Balance without UK



Comercio UE ovino/caprino con UK

EU Export of SHEEP&GOAT to UK by Products from Jan to Oct

In Tons of Carcase Weight

	2020			2021			2022			% 2022/2021	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	122	50 373	0.2%	11	47 849	0.0%	14	46 810	0.0%	+24.2%	-2.2%
Meats	21 867	52 246	41.9%	15 348	43 927	34.9%	16 009	41 378	38.7%	+4.3%	-5.8%
Fresh	10 872	16 600	65.5%	6 550	10 958	59.8%	7 304	11 221	65.1%	+11.5%	+2.4%
Frozen	10 089	34 593	29.2%	6 079	30 088	20.2%	6 794	28 076	24.2%	+11.8%	-6.7%
Salted	1	10	10.0%	12	17	73.5%	3	7	37.8%	-77.7%	-56.6%
Prepared	799	923	86.6%	2 698	2 804	96.2%	1 891	1 971	95.9%	-29.9%	-29.7%
Salted Offals	106	119	89.5%	9	61	14.6%	17	102	16.8%	+95.0%	+68.7%
Total SHEEP&GOAT	21 989	102 619	21.4%	15 359	91 776	16.7%	16 023	88 189	18.2%	+4.3%	-3.9%

EU Import of SHEEP&GOAT from UK by Products from Jan to Oct

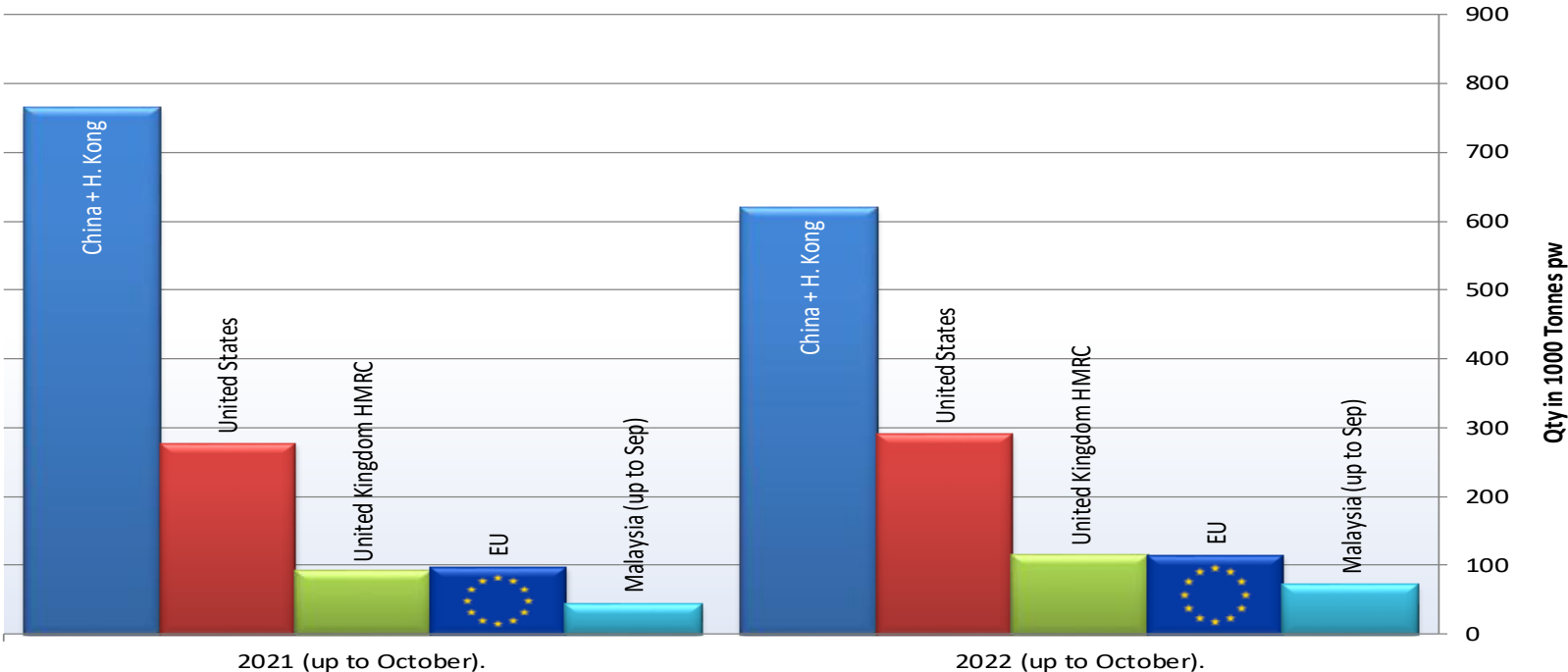
In Tons of Carcase Weight

	2020			2021			2022			% 2022/2021	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	3 178	3 179	100.0%	2 633	2 642	99.7%	2 763	2 769	99.8%	+4.9%	+4.8%
Meats	68 045	130 894	52.0%	54 729	107 770	50.8%	64 365	133 676	48.2%	+17.6%	+24.0%
Fresh	58 586	77 330	75.8%	51 384	71 722	71.6%	60 332	81 109	74.4%	+17.4%	+13.1%
Frozen	7 263	51 366	14.1%	1 828	34 528	5.3%	2 795	51 324	5.4%	+52.9%	+48.6%
Salted	416	417	99.7%	0	2	0.0%	0	4	0.0%		+57.3%
Prepared	62	63	98.7%	190	191	99.5%	184	185	99.7%	-3.2%	-3.3%
Salted Offals	1 718	1 718	100.0%	1 326	1 326	100.0%	1 054	1 054	100.0%	-20.5%	-20.5%
Total SHEEP&GOAT	71 223	134 073	53.1%	57 362	110 411	52.0%	67 128	136 444	49.2%	+17.0%	+23.6%

Comercio Mundial ovino/caprino

IMPORTACIONES

Main Importers of SHEEP&GOAT Products (up to October).



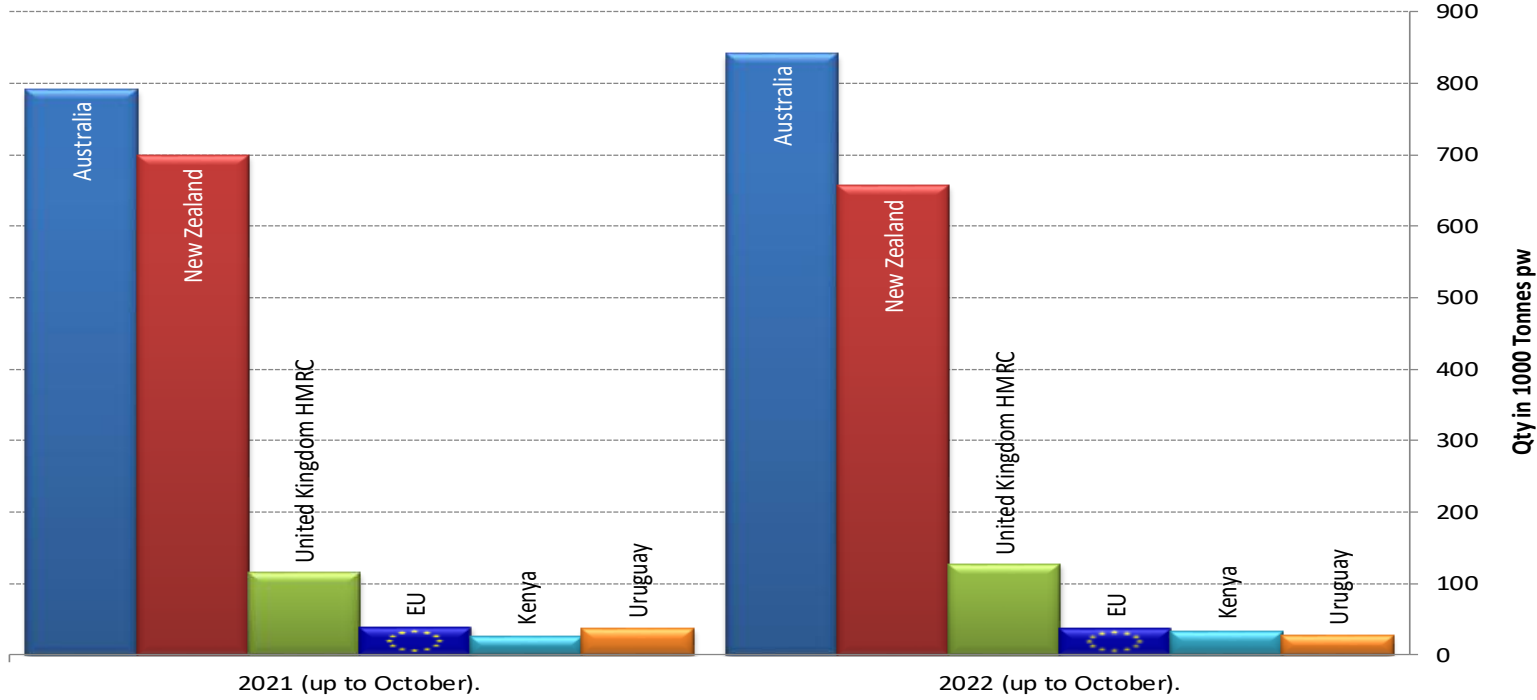
Source : GTA

Excl. Live animals

Comercio mundial ovino/caprino

EXPORTACIONES

Main Exporters of SHEEP&GOAT Products (up to October).



Source : GTA

Excl. Live animals

Spain Imports (cwe)	2019	2020	2021	Jan-Oct21	Jan-Oct22	Jan-Oct22 compared to Jan-Oct21
Italy	1 784	1 596	2 660	1 757	1 889	7.5%
France	2 843	2 708	2 310	1 121	1 249	11.4%
New Zealand	763	364	150	124	721	481.0%
Greece	1 201	922	1 366	634	599	-5.5%
Portugal	1 452	951	438	354	565	59.4%
Netherlands	985	323	400	350	537	53.4%
Argentina	428	357	242	242	289	19.0%
Slovenia	120	92	307	307	130	-57.5%
Romania	159	151	243	130	120	-7.8%
Chile	204	109	89	65	113	72.9%
Belgium	146	50	100	79	79	-0.4%
Ireland	157	50	96	68	74	8.5%
Poland	162	153	138	123	69	-43.7%
Denmark	17	3	27	8	44	453.8%
Germany	392	310	142	138	30	-78.0%
<i>Other Destinationss</i>	757	547	112	90	43	-52.4%
Total	11 571	8 686	8 821	5 593	6 552	17.1%

Comercio ES ovino/caprino

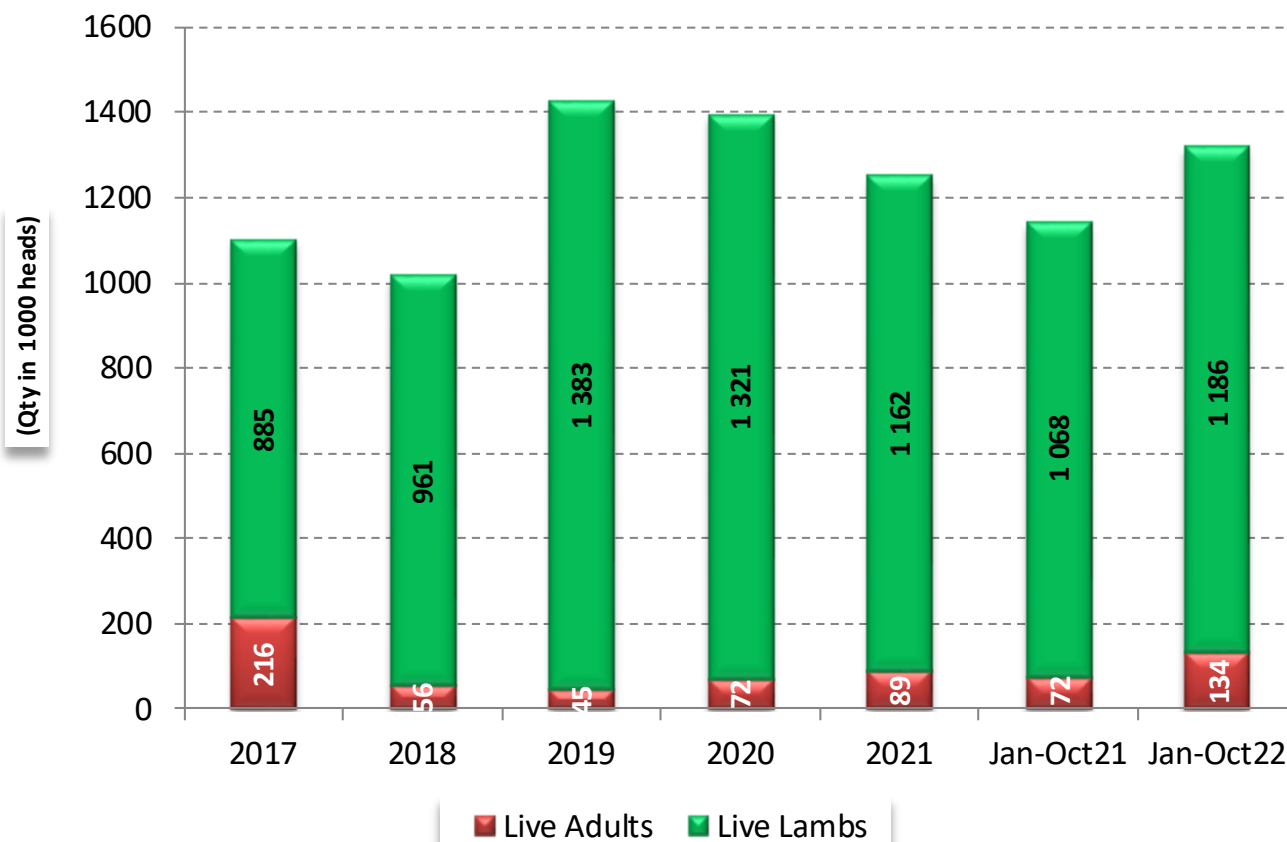
EXPORTACIONES

Spain Exports (cwe)	2019	2020	2021	Jan-Oct21	Jan-Oct22	Jan-Oct22 compared to Jan-Oct21
France	22 841	19 506	26 302	23 641	20 094	-15.0%
Jordan	70	3 614	3 234	3 205	8 642	169.6%
Italy	7 198	5 580	7 634	6 836	7 547	10.4%
Portugal	5 207	3 277	4 636	3 065	3 940	28.6%
Germany	2 381	2 897	5 062	4 495	3 921	-12.8%
Saudi Arabia	1 306	6 463	6 286	6 026	3 590	-40.4%
Qatar	1 490	2 389	2 616	2 400	2 700	12.5%
Greece	2 455	2 095	2 777	2 363	2 417	2.3%
Hungary	467	43	533	531	2 026	281.6%
Netherlands	2 218	1 529	2 626	2 194	1 867	-14.9%
United Kingdom	3 324	2 922	2 620	2 121	1 617	-23.7%
Israel	668	1 158	1 640	1 348	1 609	19.3%
U.A.Emirates	1 062	2 225	2 269	2 095	1 368	-34.7%
Oman	1 174	1 518	2 153	1 805	1 206	-33.2%
Bahrain	867	1 650	905	728	983	35.0%
Denmark	1 996	1 574	1 587	1 411	978	-30.7%
Kuwait	1 568	2 446	1 709	1 546	957	-38.1%
Lebanon	1 671	923	894	869	707	-18.6%
Romania	4 825	1 125	895	841	676	-19.7%
Libya	15 928	8 639	951	950	648	-31.8%
Belgium	883	412	639	577	516	-10.6%
<i>Other Destinationss</i>	32 981	20 325	11 780	10 476	8 520	-18.7%
Total	85 709	77 190	83 074	73 328	72 047	-1.7%

Comercio ES ovino/caprino

Exportaciones Animales Vivos

Evolution Spanish exports of live sheep
(Excluding pure-bred breeding)



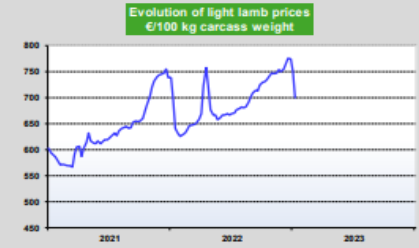
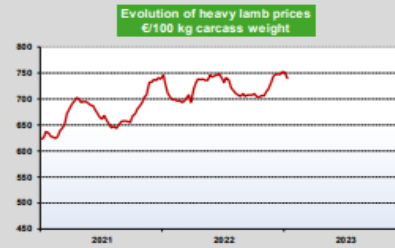
Consultar semanalmente:

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

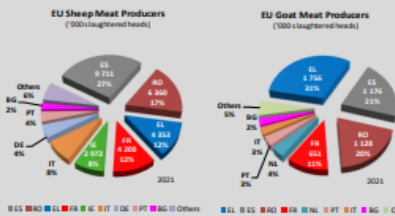
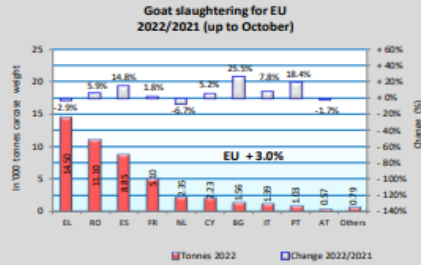
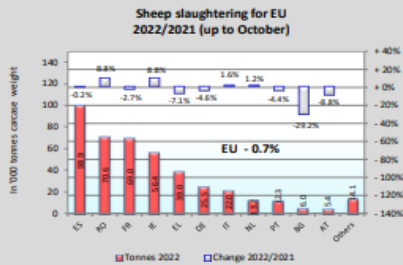
Last update: 11/01/2023

EU Prices

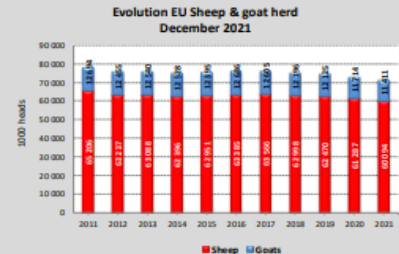
Week	1	Evolution since last week	Evolution since last month	Evolution since last year
Heavy Lamb (> 13 kg cw)	739.0	- 1.6%	- 1.1%	+ 1.7%
€/100 kg carcass weight (cw)				
Light Lamb (< 13 kg cw)	700.4	- 6.7%	- 8.4%	+ 0.6%



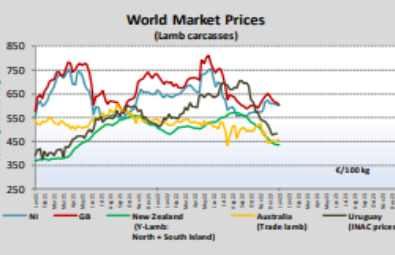
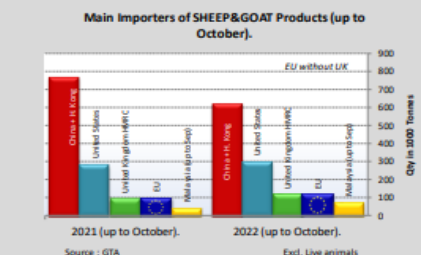
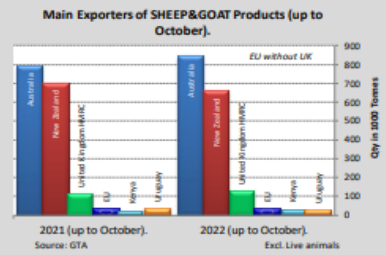
EU Production



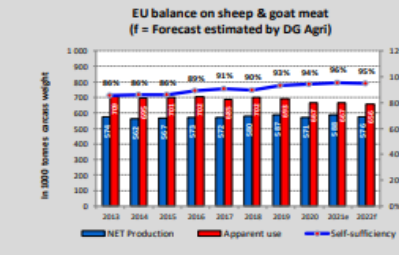
Livestock Survey



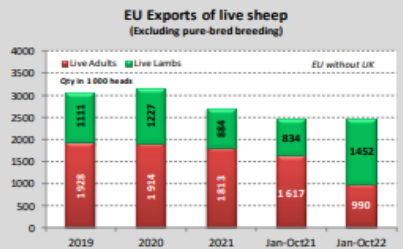
World Trade



Self-sufficiency



EU Trade (without UK)



SHEEP & GOAT (Tonnes carcass weight)			
Destination	Jan-Oct 21	Jan-Oct 22	% Chg
Total	75 980	72 162	- 5%
Jordan	19 153	22 754	+ 19%
Saudi Arabia	18 359	13 340	- 27%
Israel	7 749	9 819	+ 27%
Switzerland	3 983	3 587	- 10%
Qatar	2 706	3 392	+ 25%
Oman	3 273	2 638	- 19%
U.A.Emirates	2 261	1 945	- 14%
Other	18 497	14 687	- 21%

SHEEP & GOAT (Tonnes carcass weight)			
Origin	Jan-Oct 21	Jan-Oct 22	% Chg
Total	53 009	69 331	+ 31%
New Zealand	44 658	56 801	+ 27%
Australia	2 583	5 176	+++
North Macedonia	2 092	2 123	+ 1%
Chile	906	1 474	+ 63%
Argentina	1 207	1 286	+ 7%
Iceland	638	875	+ 37%
Other	924	1 597	+ 73%

	Exports to UK		Imports from UK	
	Meats	Live Animals	Meats	Live Animals
Great Britain	16 613	12 673	59 522	53 145
Northern Ireland	16 602	3 928	57 051	3 907
Live Animals	12	1	2 471	0
Great Britain			10	0
Northern Ireland			1	2 471

Sources - European Commission (DG ESTAT, DG AGRI), MTA notifications (Regulation (EC) 2283/2008), GTA, FAO

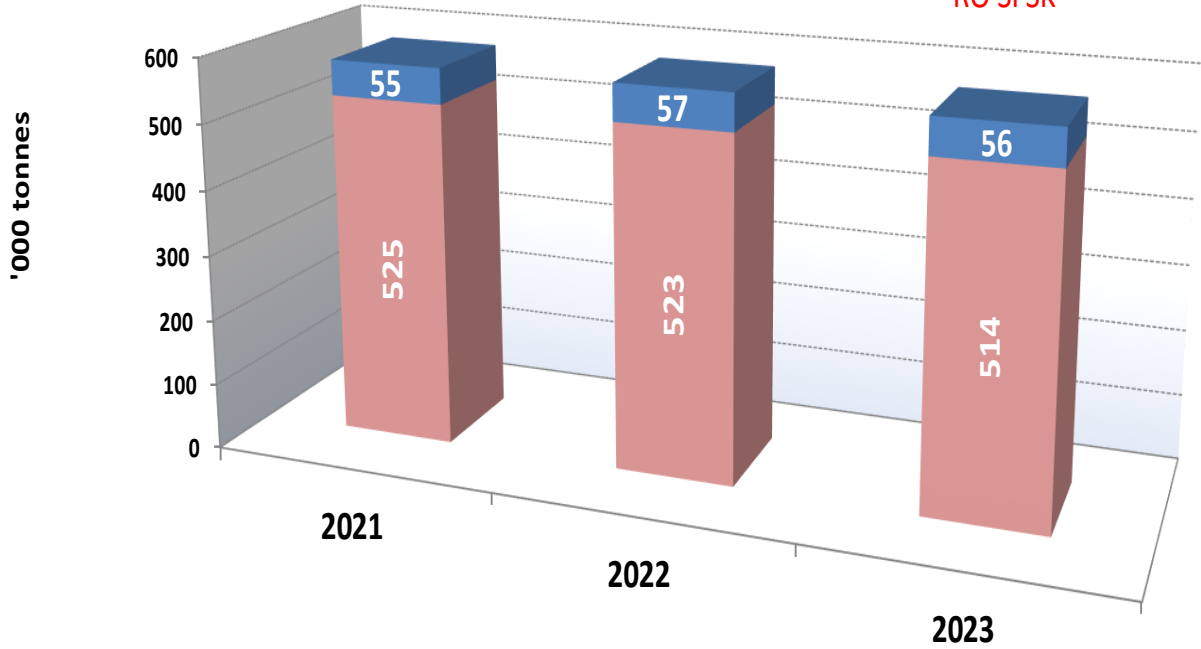
Evolucion UE ovino/caprino

Prevision Expertos UE Grupo trabajo ovino/caprino

Sheep + goat net production
(Foreseen from WG* experts)

Missing expert data from :

CZ DK EE HR CY LV LT LU MT NL PL PT
RO SI SK

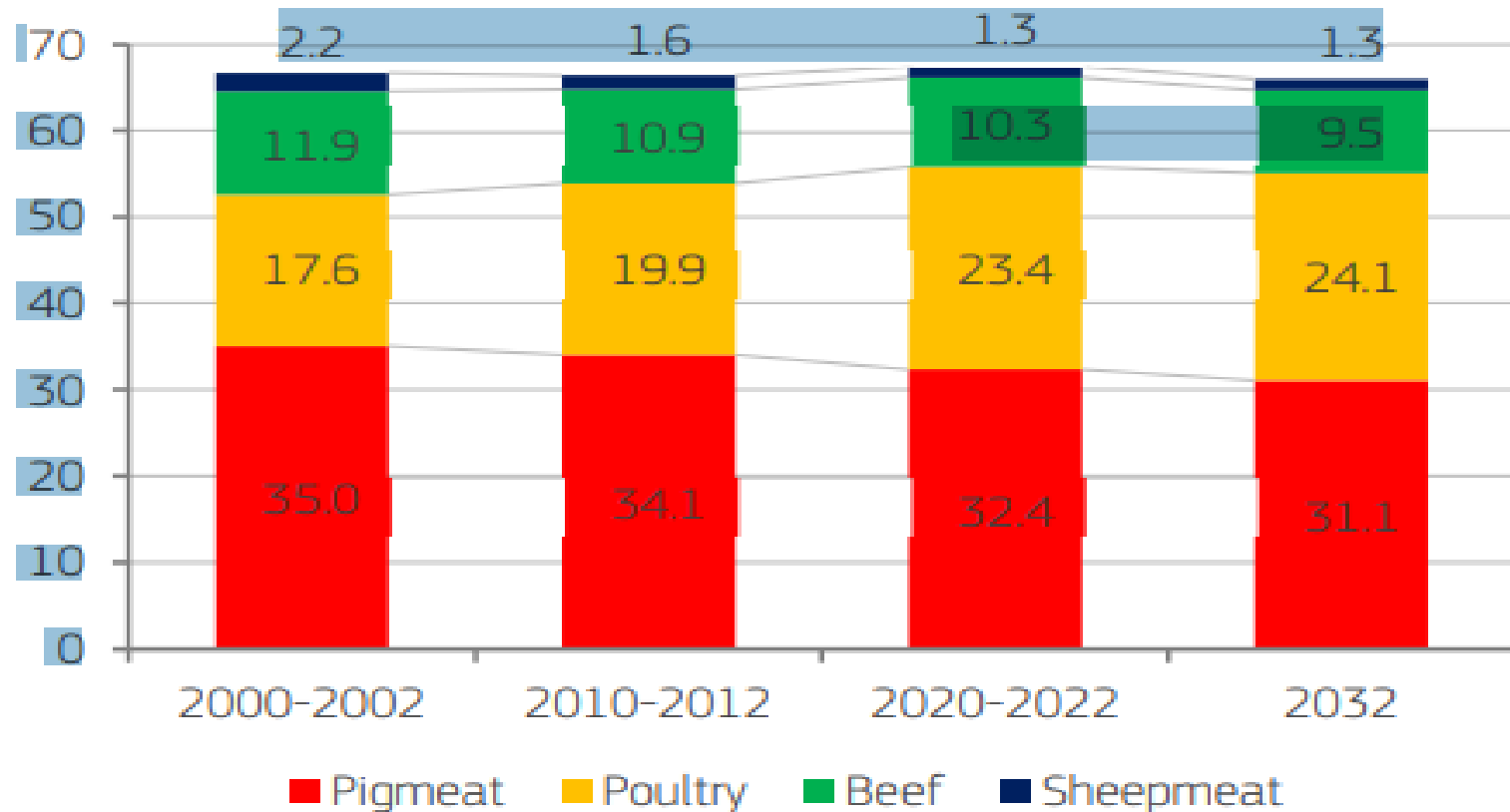


(*) Working Group

■ Sheep ■ Goat

Evolucion consumo carne en UE

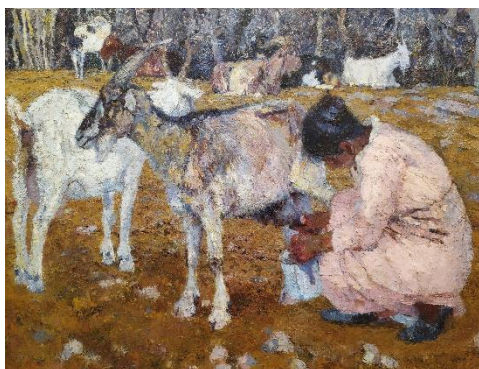
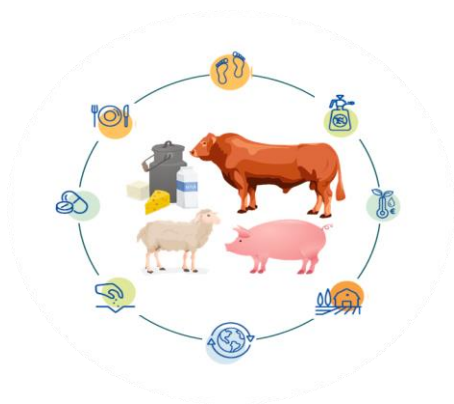
Kg carne per capita



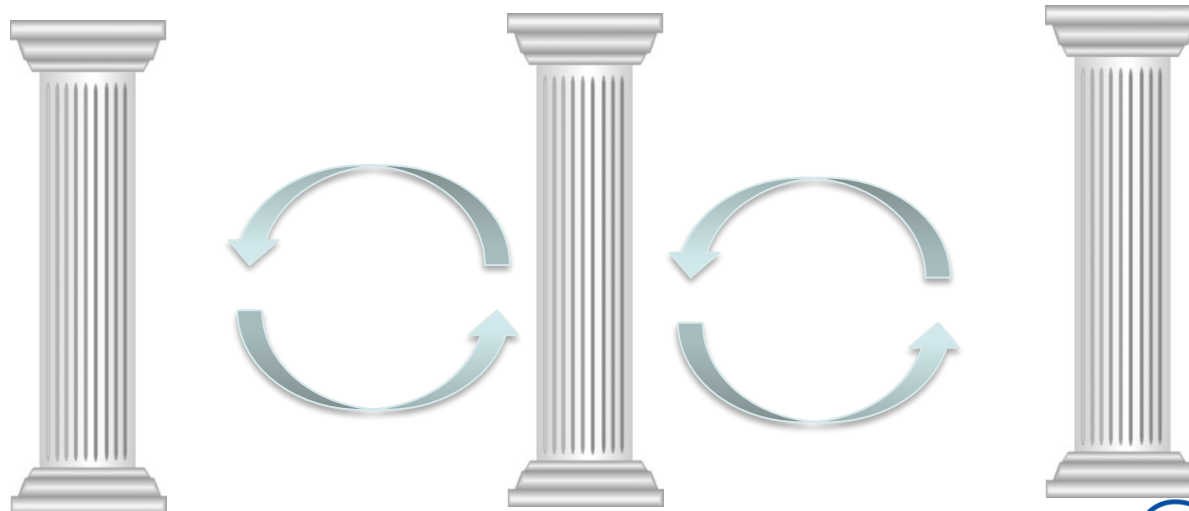
EU agricultural report 2022-32

Oportunidades

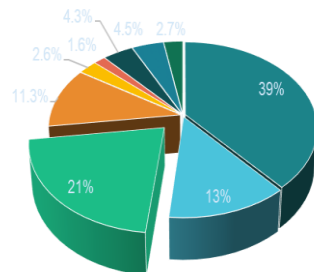
SOSTENIBILIDAD



DG AGRI E3 SHEEP & GOAT
19 January 2023



VCS 2022



- Beef and veal
- Sheepmeat and goatmeat
- Milk and milk products
- Protein crops + Grain legumes
- Cereals



INFORMATION REPORT

European Economic and Social Committee

Benefits of extensive livestock farming and organic fertilisers in the context of the European Green Deal

NAT/825

Rapporteur: José Manuel ROCHE RAMO



Muchas gracias



European
Commission

